

NATIONAL SECURITIES DEPOSITORY LIMITED
STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2018

(₹ in Lakh)								
Sr. No.	Particulars	Quarter ended 31.03.2018 Standalone (Unaudited)	Quarter ended 31.12.2017 Standalone (Unaudited)	Quarter ended 31.03.2017 Standalone (Unaudited)	Year ended 31.03.2018 Standalone (Audited)	Year ended 31.03.2017 Standalone (Audited)	Year ended 31.03.2018 Consolidated (Audited)	Year ended 31.03.2017 Consolidated (Audited)
1.	Incomes							
	a. Revenue from operations	5,019.89	5,236.58	4,865.43	20,076.25	19,996.54	26,329.18	25,210.73
	b. Other income	884.71	938.99	910.69	3,584.94	3,655.80	4,663.25	4,310.14
	Total income	5,904.60	6,175.57	5,776.12	23,661.19	23,652.34	30,992.43	29,520.87
2.	Expenses							
	a. Employee benefits expense	1,008.70	1,100.61	802.78	3,900.24	3,205.19	4,855.65	3,867.94
	b. Finance costs	-	-	-	-	-	9.19	-
	c. Depreciation and amortisation expense	80.51	67.69	57.41	263.52	241.54	389.25	347.58
	d. Contribution to Investor Protection Fund	105.51	117.70	125.64	466.44	760.47	466.44	760.47
	e. Other expenses	1,813.22	1,628.55	1,703.71	6,594.07	7,118.44	10,026.53	10,302.12
	Total expenses	3,007.94	2,914.55	2,689.54	11,224.27	11,325.64	15,747.06	15,278.11
3.	Profit before tax (1 - 2)	2,896.66	3,261.02	3,086.58	12,436.92	12,326.70	15,245.37	14,242.76
4.	Tax expenses							
	a. Current tax	804.28	939.17	807.64	3,638.65	3,450.47	4,649.40	4,099.57
	b. Deferred tax	84.40	(9.87)	152.58	21.51	161.67	11.75	145.05
	Tax expense (a+b)	888.68	929.30	960.22	3,660.16	3,612.14	4,661.15	4,244.62
5.	Net Profit after tax (3-4)	2,007.98	2,331.72	2,126.36	8,776.76	8,714.56	10,584.22	9,998.14
6.	Other Comprehensive Income (net of tax)	(6.54)	(50.18)	36.06	2.90	(96.61)	(2.99)	(108.19)
7.	Total comprehensive income (5+6)	2,001.44	2,281.54	2,162.42	8,779.66	8,617.95	10,581.23	9,889.95
8.	Basic and Diluted Earnings per share (₹) (*not annualised)	*5.02	*5.83	*5.32	21.94	21.79	26.46	25.00

NOTES :-

- As per Regulation 9A (7) inserted by SEBI (Depositories and Participants) (Amendment) Regulations, 2012 dated 11th September, 2012, the Company is required to comply with the disclosure requirements and corporate governance norms as specified for listed companies. Accordingly, the financial results for the Quarter and Year ended 31st March, 2018 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 8th May, 2018. The Statutory Auditors of the Company have conducted Audit of the financial statements for Year ended 31st March, 2018. The results for the Quarter ended 31st March, 2018 are the balancing figure between the audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by Statutory Auditors.
- The Company's main business is to provide Depository services. All other activities revolve around the main business. As such, there are no separate reportable operating segments as per the stipulations of Indian Accounting Standards (Ind AS) 108 "Operating Segments".
- The Board of Directors have recommended a dividend of ₹2.50 per share (25%) for the year ended 31st March, 2018, subject to the approval of members at the Annual General Meeting.
- The figures for the corresponding previous period have been restated/regrouped wherever necessary, to make them comparable.

- 5) The Group has identified business segments as its primary segment. Business segments are primarily Depository segment and Database management services segment. Revenues and expenses directly attributable to segments are reported under each reportable segment. Expenses which are not directly identifiable to each reportable segment have been allocated on the basis of associated revenues of the segment and manpower efforts. All other expenses which are not attributable or allocable to segments have been disclosed as unallocable expenses. Assets and liabilities that are directly attributable or allocable to segments are disclosed under each reportable segment. All other assets and liabilities are disclosed as unallocable. Since the operations of the segments are in India no geographical segments have been identified.

CONSOLIDATED SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE YEAR ENDED 31ST MARCH, 2018

Particulars	(₹ in Lakh)	
	For the year ended 31st March, 2018	For the year ended 31st March, 2017
Segment Revenue		
Depository	20,076.25	19,996.54
Database management services	6,252.93	5,214.19
Total	26,329.18	25,210.73
Less: Inter segment revenue	-	-
Total revenue	26,329.18	25,210.73
Segment Results		
Depository	9,405.44	9,466.40
Database management services	2,262.30	1,672.50
Total	11,667.74	11,138.90
Add: Other unallocable income net of unallocable expense	(464.88)	(238.04)
Operating profit	11,202.86	10,900.86
Add: Interest income	4,042.51	3,341.90
Add: Exceptional Items	-	-
Profit before tax	15,245.37	14,242.76
Segment Assets		
Depository	6,192.17	5,142.03
Database management services	1,883.27	1,330.50
Unallocated	71,747.41	59,613.25
Total	79,822.85	66,085.78
Segment Liabilities		
Depository	11,425.16	8,057.37
Database management services	3,256.89	2,248.09
Unallocated	1,445.52	762.70
Total	16,127.57	11,068.16

STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lakh)

Particulars	Standalone as at 31st March, 2018		Standalone as at 31st March, 2017		Consolidated as at 31st March, 2018		Consolidated as at 31st March, 2017	
I. ASSETS								
Non Current Assets								
a) Property, plant and equipment	1,154.35		1,109.50		1,444.85		1,281.79	
b) Capital work-in-progress	-		-		1,843.01		843.84	
c) Other intangible assets	144.56	1,298.91	144.71	1,254.21	203.24	3,491.10	213.41	2,339.04
d) Financial assets								
i) Investments	47,985.74		44,385.49		42,338.79		37,549.39	
ii) Other financial assets	462.07		458.62		524.56		691.32	
e) Deferred tax asset	293.62		315.13		293.62		315.13	
f) Income tax assets (Net)	562.35		562.35		636.37		634.92	
g) Other non-current assets	98.85	49,402.63	107.57	45,829.16	144.79	43,938.13	336.35	39,527.11
Current assets								
a) Financial assets								
i) Investments	9,626.15		8,400.07		11,002.85		9,516.56	
ii) Trade receivables	3,868.68		2,684.72		5,036.75		3,246.28	
iii) Cash and cash equivalents	5,051.10		757.89		6,856.92		10,524.16	
iv) Bank balances other than cash and cash equivalents	574.58		392.74		8,403.43		592.74	
v) Other financial assets	192.59		162.52		222.31		57.70	
b) Other current assets	453.49	19,766.59	244.08	12,642.02	871.36	32,393.62	282.19	24,219.63
Total		70,468.13		59,725.39		79,822.85		66,085.78
II. EQUITY AND LIABILITIES								
EQUITY								
Shareholders' funds								
a) Share capital	4,000.00		4,000.00		4,000.00		4,000.00	
b) Other equity	53,910.60	57,910.60	47,034.51	51,034.51	59,695.28	63,695.28	51,017.62	55,017.62
LIABILITIES								
Non-current liabilities								
a) Financial liabilities								
i) Other long-term liabilities	91.80		115.20		91.80		115.20	
b) Deferred tax liability (Net)	-		-		25.88		35.64	
c) Other liabilities	-		-		10.78		14.48	
d) Provisions	-	91.80	-	115.20	25.25	153.71	-	165.32
Current liabilities								
a) Financial Liabilities								
i) Trade payables								
a) MSMED	25.01		30.96		93.51		86.77	
b) Other than MSMED	720.47		553.71		2,238.45		1,426.89	
ii) Other financial liabilities	5,867.01		4,641.75		6,165.18		4,920.43	
b) Provisions	1,615.30		1,206.45		1,735.08		1,312.86	
c) Current tax liability (Net)	1,132.37		633.51		1,304.80		722.07	
d) Other current liabilities	3,105.57	12,465.73	1,509.30	8,575.68	4,436.84	15,973.86	2,433.82	10,902.84
Total		70,468.13		59,725.39		79,822.85		66,085.78

For and on behalf of Board

Sd/-

G V Nageswara Rao
 Managing Director & CEO
 DIN : 00799504